



November 20, 2024

To,

| | |
|--|---|
| National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai – 400051 Scrip Symbol: IRMENERGY | BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 544004 |
|--|---|

Sub: Newspaper Publication – Postal Ballot Notice

Dear Sir/Madam,

Pursuant to Regulations 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we are enclosing herewith the copies of Newspaper Advertisement published in "the Financial Express (English -National Daily All Edition)" and "the Financial Express (Gujarati Edition)" newspapers on November 20, 2024, i.e. today, regarding the dispatch of the Postal Ballot Notice along with explanatory statements thereto.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

For, IRM Energy Limited

Akshit Soni
Company Secretary &
Compliance Officer

IRM ENERGY LIMITED

Registered Office : 4th Floor, 8th Block, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Thaltej, Ahmedabad, Gujarat-380054, India

Email : info@irmenergy.com | Phone : 079-49031500 | Website : www.irmenergy.com | CIN : L40100GJ2015PLC085213

TATA POWER
(Corporate Contracts Department)
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173188) CIN: L28920MH1919PLC009567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for the following jobs:

- "Civil Works for Cooling Water Pipe Installation at 1 X 120MW Power House 7, Jamshedpur, Jharkhand" (Tender Ref. No.: CC25PMR034)
- "Roads and Drains Works at 1 X 120MW Power House 7, Jamshedpur, Jharkhand" (Tender Ref. No.: CC25PMR035).

For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tender>). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before **29th November 2024**.

IFCI Venture Capital Funds Limited
(A Government of India Undertaking)
(A Subsidiary of IFCI Ltd.)

Regd. Office: IFCI Tower, 61, Nehru Place, New Delhi-110019
Tel: Direct (+91) (11) 41732593/23/82/16
Fax: (+91) (11) 2645 33481
Email: legal@icventure.com
CIN: U65993DL1988GOI030284

Tender No. IFCI Venture/Sale/Assignment/2024-25/ Date: **20-11-2024**

IFCI Venture Capital Fund Ltd. (IFCI Venture) invites bids/offer from Bank/FIs/ARCs/NBFCs, as eligible under existing RBI regulatory framework for sale/transfer of NPA/ Financial Assets for 2 NPA Accounts.

| Name of the Company | Nature of Facility | Outstanding Amount approx. (Rs. in Crore) as on 31-10-2024 | Terms of Sale | Reserve Price (Rs. in Crore) |
|---|--------------------|--|---------------|------------------------------|
| Patli Construction & Infrastructure Ltd | Corporate Loan | 28.20 | 100% Cash | 12.82 |
| Pan India Infra Project Pvt. Ltd. | Corporate Loan | 34.21 | 100% Cash | 13.57 |

The details of the accounts and other terms and conditions are mentioned in the Tender Document of Sale/Assignment uploaded on our website (www.icventure.com) under Sale of Assets section. Last Date for submission of EOBs and time for due diligence, last date for submission of financial bids and date of auction are as per Tender Documents.

IFCI Venture reserves the right to accept/reject any or all application and cancel the process at any point of time without assigning any reason whatsoever and would not thereby incur any liability/financial obligation.

Place: New Delhi
Date: 20-11-2024

Sd/-
Authorized Person

Note: Any further Addenda/Corrigenda/Extension of dates in respect of the above tender shall be posted only on Company's website and no separate notification shall be issued in the newspapers.

Nippon India Mutual Fund
Wealth sets you free

Nippon Life India Asset Management Limited
(CIN - L65910MH1995PLC220793)

Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013.
Tel. No. +91 22 6808 7000 • Fax No. +91 22 6808 7097 • mf.nipponindiaim.com

Please be informed that several fake social media profiles are being created using our name, which falsely claim to be operated by **Nippon India Mutual Fund**.

Here are some of the fake links to be aware of:

- <https://nipponindiaim.anchoredgetechno.com/>
- <https://t.me/NipponindiaMutualFund>
- https://t.me/Nippon_india_mutual_fund_0

We urge you to be cautious of these misleading handles and always use our official handles to obtain information. Our official social media handles are:

[@nipponindiamf](https://www.instagram.com/nipponindiamf) [Nippon India Mutual Fund](https://www.facebook.com/NipponIndiaMutualFund)

[@NipponIndiaMF](https://www.x.com/NipponIndiaMF) [@NipponIndiaMutualFund](https://www.youtube.com/NipponIndiaMutualFund)

In case of any queries, please contact us at 1860 266 0111 or send us an email at customercare@nipponindiaim.in.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

IRM Energy **IRM ENERGY LIMITED**

CIN: L40100GJ2015PLC085213

Registered Office: 4th Floor, Block 8, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Ahmedabad, Gujarat, India - 380054; Email: investorrelations@irmenergy.com; Website: www.irmenergy.com; Phone: 079-49031500

The Members of IRM Energy Limited (the "Company") are hereby informed that pursuant to the provisions of Section 110 and Section 108 of the Companies Act, 2013 (the "Act") and the Companies (Management and Administration) Rules, 2014 read with the circulars issued by Ministry of Corporate Affairs ("MCA") no. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021, 03/2022 dated 5th May, 2022, 11/2022 dated 28th December, 2022, 09/2023 dated 25th September, 2023 and 09/2024 dated 19th September, 2024 (collectively referred to as "MCA Circulars"), the Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") and other applicable provisions of the acts, rules, regulations, circulars and notifications (including any statutory modifications or re-enactments thereof) for the time being in force and as amended from time to time), the Company seeks the approval of the members for Special Businesses by way of ordinary/special resolutions, as set out in the postal ballot Notice dated 13th November, 2024, along with explanatory statement (the "Notice") by way of electronic means (i.e. remote e-voting) only.

In accordance with the MCA Circulars, the Company has completed the dispatch of Notice of Postal Ballot ("Notice") dated 13th November, 2024 on Tuesday, 19th November, 2024, through electronic mode to the members whose e-mail IDs were registered with Company / Depositories and whose names appeared in the Register of Members / List of beneficial owners maintained by the Company/ Depositories as on Friday, 15th November, 2024, i.e. the Cut-Off Date. A copy of the Notice is available on the Company's website, i.e. www.irmenergy.com, in the investors section, on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of the e-voting agency i.e. Link Intime India Private Limited (LIPL) at <https://instavote.linkintime.co.in>.

In accordance with the provisions of the MCA Circulars, physical copy of the Notice along with the Postal Ballot form and the pre-paid business reply envelope are not sent to the members for this Postal Ballot and member can vote through e-voting.

Voting rights shall be reckoned on the paid-up value of share registered in the name of the members as on the Cut-Off Date. A person who is not a member as on the Cut-Off Date should treat the Notice for information purpose only.

The Company has engaged the services of Link Intime India Private Limited (LIPL) for providing e-voting facilities to the members. The members may please note the following e-voting period:

| | |
|--------------------------|---|
| Cut-Off date | Friday, 15th November, 2024 |
| Commencement of e-voting | 9.00 a.m. IST on Wednesday, 20th November, 2024 |
| Conclusion of e-voting | 5.00 p.m. IST on Thursday, 19th December, 2024 |

Members are requested to cast their vote through e-voting not later than 5.00 p.m. IST on Thursday, 19th December, 2024, to be eligible for being considered, failing which it will be strictly considered that no vote has been received. The e-voting module will be disabled by LIPL upon expiry of the aforesaid period. Once the vote is cast, members will not be allowed to change it subsequently.

The instructions on the process of e-voting for members holding shares in dematerialised and physical form as well as for members who have not registered their email IDs, have been provided in the Notice.

Members holding shares held in electronic form and who have not updated their email address of KYC details are requested to register/update the details in their demat account, as per the process advised by respective Depository Participant. Members holding shares in physical forms who have not updated their email address or KYC details are requested to register/update the said details by writing to the Registrar and Share Transfer Agent, Link Intime India Private Limited.

The Board of Directors of the Company has appointed M/s M. C. Gupta & Co. Company Secretaries, Ahmedabad, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

After completion of scrutiny of votes cast, the result of e-voting by Postal Ballot shall be declared by the Chairman, or any other person authorised by him within two working days from the conclusion of the e-voting. The result of e-voting will be displayed on the Company's website www.irmenergy.com in the investors section, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of the e-voting agency at <https://instavote.linkintime.co.in>.

For any query or issue regarding e-voting, you may refer Frequently Asked Questions ("FAQ") and InstaVote e-voting manual available under help section at <https://instavote.linkintime.co.in> or send an email to enotices@linkintime.co.in or contact on Tel: 022-49186000.

By Order of the Board
For, IRM Energy Limited

Place: Ahmedabad
Date: 19th November, 2024

Akshit Soni
Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Crizac
MAKING EDUCATION EASY

CRIZAC LIMITED

Our Company was originally incorporated as "GA Educational Services Private Limited", at Kolkata as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the RoC, on January 03, 2011. Thereafter, pursuant to a special resolution passed by the shareholders of our Company passed in their meeting on March 24, 2012, the name of our Company was changed to "GA Solutions Private Limited", and a fresh certificate of incorporation dated May 16, 2012 was issued to our Company by the RoC. Subsequently, pursuant to a special resolution passed by the shareholders of our Company passed in their meeting on November 10, 2023, the name of our Company was changed to "Crizac Private Limited", and a fresh certificate of incorporation dated December 15, 2023, was issued to our Company by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders of our Company passed in their meeting on December 27, 2023 and the name of our Company was changed to its present name "Crizac Limited" pursuant to a fresh certificate of incorporation issued by the RoC on February 13, 2024. For further details, see "History and Certain Corporate Matters" on page 205 of the draft red herring prospectus dated November 18, 2024 ("DRHP").

Corporate Identification Number: U0903WB2011PLC156614

Registered and Corporate Office: Wing A, 3rd Floor, Constanita Building, 11, Dr. U.N. Brahmachari Street, Shakespeare Sarani, Kolkata, West Bengal, India - 700017;
Contact Person: Kashish Arora, Company Secretary and Compliance Officer; Tel: +91 33 3544 1515; E-mail: compliance@crizac.com; Website: www.crizac.com

OUR PROMOTERS: DR. VIKASH AGARWAL, PINKY AGARWAL AND MANISH AGARWAL

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (QIB SHARES) OF CRIZAC LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (OFFER PRICE) (OFFER) THROUGH AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 10,000.00 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,590.00 MILLION BY MANISH AGARWAL AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 8,410.00 MILLION BY PINKY AGARWAL (EACH, THE SELLING SHAREHOLDER).

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION CONSTITUTING UP TO [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (EMPLOYEE RESERVATION PORTION). OUR COMPANY MAY, IN CONSULTATION WITH THE BRLMS, OFFER A DISCOUNT EQUIVALENT OF ₹ [•] PER EQUITY SHARE TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION (EMPLOYEE DISCOUNT). THE OFFER LESS THE EMPLOYEE PORTION IS HERINAFTER REFERRED TO AS THE NET OFFER. THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]% OF THE POST-OFFER EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 2 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (BRLMS) AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION AND ALL EDITIONS OF [•], A BENGALI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION (BENGALI ALSO BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE) AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 1 Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as **QIB Portion**), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**Anchor Investor Portion**), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (**Anchor Investor Allocation Portion**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 425 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated November 18, 2024 with SEBI and thereafter with Stock Exchanges. Our Company had filed a draft red herring prospectus dated March 26, 2024 with the SEBI and thereafter with the Stock Exchanges which was returned by SEBI. Accordingly, our Company has resubmitted the DRHP dated November 18, 2024 with the SEBI and thereafter with the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com and Anand Rathi Advisors Limited at <https://anandrathiib.com/> and the website of our Company at www.crizac.com. Our Company hereby invites the public to give their comments on the DRHP dated November 18, 2024 filed with SEBI with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 41 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus (**Red Herring Prospectus**) has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 205 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 102 of the DRHP.

| BOOK RUNNING LEAD MANAGERS | | REGISTRAR TO THE OFFER |
|---|--|--|
| | | |
| Equirus Capital Private Limited 12th Floor, C Wing, Marathon, Futurex, N M Joshi Marg Lower, Parel, Mumbai - 400 013, Maharashtra, India. Tel: +91 22 4332 0734 E-mail: crizac.ipo@equirus.com Website: www.equirus.com Investor grievance e-mail: investorsgrievance@equirus.com Contact person: Mrunal Jadhav SEBI Registration Number: INM000011286 | Anand Rathi Advisors Limited 11th Floor, Times Tower, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013, Maharashtra, India ; Tel: + 91 022 4047 7120 E-mail: ipo.crizac@rathi.com Website: https://anandrathiib.com/ Investor grievance e-mail: grievance.ecm@rathi.com Contact person: Arpan Tandon / Shivani Tapadia SEBI Registration Number: INM000010478 | Link Intime India Private Limited C 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810811 4949 E-mail: crizac.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: crizac.ipo@linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058 |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **CRIZAC LIMITED**
On behalf of the Board of Directors
Sd/-
Kashish Arora
Company Secretary and Compliance Officer

Place : Kolkata, West Bengal
Date : November 19 2024

CRIZAC LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated November 18, 2024 with SEBI and thereafter with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com and Anand Rathi Advisors Limited at <https://anandrathiib.com/> and the website of our Company at www.crizac.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 41 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

CONCEPT

PRAJ INDUSTRIES LIMITED

CIN : L27101PN1985PLC038031
Regd. off.: "Praj Tower", S. No. 274 & 275/2, Bhumkar Chowk- Hinjewadi Road, Hinjewadi , Pune - 411 057.
Email : investorsfeedback@praj.net / Website : www.praj.net
Tel: +91020 71802000

Innovate • Integrate • Deliver

NOTICE OF POSTAL BALLOT

Dear Members,

Notice is hereby given that **Praj Industries Limited (the 'Company')**, pursuant to the provisions of Sections 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read together with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and any other applicable provisions of the Act and the rules made thereunder, read with the General Circular No. 09/2024 dated 19th September, 2024 and other relevant Circulars issued by the Ministry of Corporate Affairs ("MCA") from time to time ("MCA Circulars"), the Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), notified by MCA and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") and other applicable provisions, if any, is seeking approval of its Members by way of Special Resolutions through Postal Ballot by voting through electronic means only (**'e-voting/remote e-voting'**) for appointment of:

- Dr Pramod Chaudhari (DIN: 00196415) as Non-Executive Chairman (in the category of Non-Executive Non-Independent Director) of the Company, who will attain the age of seventy-five years on 26th November, 2024, not liable to retire by rotation, for a period of five (5) years with effect from 1st January, 2025 till 31st December, 2029 and
- Mr. Ajay Narayan Deshpande (DIN: 03435179) as Non-Executive Director, not liable to retire by rotation and Independent Director of the Company for a period of three (3) years with effect from 25th October, 2024 till 24th October, 2027.

The Company has engaged the services of National Securities Depository Limited ("NSDL") to provide e-voting facility. Further, Board has appointed Mr. Vikas Khare (Membership No.: 3541, COP: 2107), failing him, Mr. Sunil Nanal (Membership No.: 5977, COP: 2809), Partners, KANJ & CO. LLP, Company Secretaries, as the Scrutinizer for conducting the Postal Ballot voting process through electronic means in a fair and transparent manner.

Notice of Postal Ballot dated **Friday, the 25th October, 2024** ("Notice"), has been sent by the Company on **Tuesday, the 19th November, 2024**, only through electronic mode, to those members whose e-mail addresses are registered with the Company or NSDL and Central Depository Services (India) Limited (**collectively referred to as 'Depositories'**) and whose names are recorded in the Register of Members/Register of Beneficial Owners maintained by the Depositories as on **Friday, the 15th November, 2024** ("Cut-Off date").

The communication of assent/dissent of the members will only take place through remote e-voting system. A person who is not a member as on the Cut-Off date should treat this Notice for information purpose only. The Notice is also available on the website of the Company at www.praj.net, on the website of stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of the NSDL at www.evoting.nsdl.com.

The remote e-voting period commences from **09:00 a.m. (IST) on Thursday, the 21st November, 2024** and ends at **05:00 p.m. (IST) on Friday, the 20th December, 2024**. The e-voting module will be disabled by NSDL thereafter. Electronic Voting Event Number (EVEN) of the Company is 132120. Only members whose names are recorded in the Register of Members/Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes. In case of any queries, you may refer the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022-4886 7000 or contact Ms. Prajakta Pawle at evoting@nsdl.com. The result of e-voting shall be intimated to BSE Limited and National Stock Exchange of India Limited, where the Company's equity shares are listed, within a period of two working days from the conclusion of the e-voting. The results would also be uploaded on the website of Company at www.praj.net, the stock exchanges at www.bseindia.com and www.nseindia.com and NSDL at www.evoting.nsdl.com.

For Praj Industries Limited

Sd/-
Anant Bavare
Company Secretary & Compliance Officer
M.No.:21405

Place : Pune
Date : 20/11/2024

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

